



**MARVEL VINYL LIMITED**  
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**UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED ENDED ON 30TH SEPTEMBER 2015**

(Rs. In Lacs)						
<b>PART I</b>						
Sr. No.	Particulars	3 Months Ended			Half-Year Ended	
		Quarter ended 30.09.2015	Preceding Quarter ended 30.06.2015	Corresponding 3 months ended in the previous year 30.09.2014	30.09.2015	30.09.2014
		Un-audited	Un-audited	Un-audited	Un-audited	Audited
1.	<b>INCOME</b>					
a.	Net Sales / Income from Operations	4,600.40	4,444.92	5,012.46	9,045.33	10,117.52
b.	Other Operating Income	77.39	91.43	173.08	168.83	386.37
	<b>Total Income from Operations (a+b)</b>	<b>4,677.79</b>	<b>4,536.36</b>	<b>5,185.54</b>	<b>9,214.15</b>	<b>10,503.89</b>
2.	<b>EXPENSES</b>					
a.	Cost of material consumed	3,680.96	3,306.37	3,805.73	6,987.33	7,699.11
b.	Purchase of Stock in Trade	33.74	43.29	19.55	77.03	41.15
c.	Changes in Inventories of Finished Goods, W.I.P. & stock in trade	(284.69)	(255.23)	(27.82)	(539.92)	31.48
d.	Employees benefit expense	354.83	350.70	314.41	705.53	618.84
e.	Depreciation & Amortisation expense	85.89	85.89	70.34	171.79	140.81
f.	Other Expenses	637.44	766.42	758.02	1,403.86	1,507.82
	<b>Total</b>	<b>4,508.18</b>	<b>4,297.43</b>	<b>4,940.23</b>	<b>8,805.61</b>	<b>10,039.22</b>
3.	<b>Profit from Operations before other income, finance costs &amp; Exceptional Items (1-2)</b>	<b>169.62</b>	<b>238.92</b>	<b>245.32</b>	<b>408.54</b>	<b>464.68</b>
4.	Other Income	66.06	7.58	14.03	73.64	21.11
5.	<b>Profit from ordinary activities before finance costs &amp; Exceptional Items (3+4)</b>	<b>235.68</b>	<b>246.51</b>	<b>259.34</b>	<b>482.18</b>	<b>485.78</b>
6.	Finance costs	166.25	165.47	152.95	331.72	294.82
7.	<b>Profit from ordinary activities after finance costs but before Exceptional Items (5 - 6)</b>	<b>69.42</b>	<b>81.04</b>	<b>106.39</b>	<b>150.46</b>	<b>190.97</b>
8.	Exceptional Items	0.00	0.00	0.00	0.00	0.00
9.	<b>Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)</b>	<b>69.42</b>	<b>81.04</b>	<b>106.39</b>	<b>150.46</b>	<b>190.97</b>
10.	Tax Expenses	22.52	26.30	34.53	48.82	61.97
11.	<b>Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)</b>	<b>46.90</b>	<b>54.74</b>	<b>71.87</b>	<b>101.64</b>	<b>129.00</b>
12.	Extra Ordinary Items (net of tax expense Rs.... Lakhs)	0.01	0.00	0.01	0.01	0.01
13.	<b>Net Profit (+)/ Loss (-) for the period (11-12)</b>	<b>46.92</b>	<b>54.74</b>	<b>71.88</b>	<b>101.65</b>	<b>129.01</b>
14.	Paid-up equity share capital (face value of the share - Rs.10/-)	497.16	497.16	497.16	497.16	497.16
15.	Reserves excluding revaluation reserves as per balance sheet of previous accounting year				1,459.85	1,307.46
16.	<b>Earning per share (EPS)</b>					
a.	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.87	1.02	1.34	1.89	2.40
b.	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.87	1.02	1.34	1.89	2.40
<b>PART II - SELECT INFORMATION FOR THE QUARTER &amp; HALF YEAR ENDED ENDED ON 30TH SEPTEMBER 2015</b>						
Sr. No.	Particulars	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014
A	<b>PARTICULARS OF SHAREHOLDING</b>					
17.	<b>Public Shareholding</b>					
	-Number of shares	1358183	1358183	1358183	1358183	1358183
	-Percentage of shareholding	25.23	25.23	25.23	25.23	25.23
18.	<b>Promoters and promoter group shareholding</b>					
a)	<b>Pledged/Encumbered</b>					
	-Number of shares	Nil	Nil	Nil	Nil	Nil
	-Percentage of shares( as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	-Percentage of shares( as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
b)	<b>Non- encumbered</b>					
	-Number of shares	4024400	4024400	4024400	4024400	4024400
	-Percentage of shares( as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	-Percentage of shares( as a % of the total share capital of the company)	74.77	74.77	74.77	74.77	74.77
B	<b>INVESTOR COMPLAINTS</b>	<b>3 Months ended on 30.09.2015</b>				
	Pending at the beginning of the quarter			NIL		
	Received during the quarter			NIL		
	Disposed of during the quarter			NIL		
	Remaining unresolved at the end of the quarter			NIL		

**For MARVEL VINYL LIMITED**

  
**Managing Director**



## GEOGRAPHICAL SEGMENT WISE REVENUE AND RESULTS FOR THE QUARTER &amp; HALF YEAR ENDED ON 30TH SEPTEMBER 2015

(Rs. In Lacs)

Sr. No.	Particulars	3 Months Ended			Half-Year Ended		Year Ended
		Quarter ended 30.09.2015	Preceding Quarter ended 30.06.2015	Corresponding 3 months ended in the previous year 30.09.2014	30.09.2015	30.09.2014	31.03.2015
		Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
1	<b>Segment Revenue</b>						
	Domestic	3,603.37	3,165.60	3,305.20	6,768.97	6,331.27	12,944.68
	International	1,008.39	1,280.90	1,716.28	2,289.29	3,798.88	7,620.54
	Unallocated-Inererst/other	11.12	8.16	14.04	19.28	21.12	39.90
	<b>Total</b>	<b>4,622.88</b>	<b>4,454.66</b>	<b>5,035.52</b>	<b>9,077.54</b>	<b>10,151.27</b>	<b>20,605.12</b>
	<b>Less: Inter Segment Revenue</b>						
	<b>Net sales/Income From Operations</b>	<b>4,622.88</b>	<b>4,454.66</b>	<b>5,035.52</b>	<b>9,077.54</b>	<b>10,151.27</b>	<b>20,605.12</b>
2	<b>Segment Results</b>						
	Domestic	190.93	166.87	97.36	357.80	144.84	488.16
	International	119.53	157.37	218.29	276.90	460.65	844.34
	Unallocated	11.12	8.16	14.04	19.28	21.12	39.90
	<b>Total</b>	<b>321.58</b>	<b>332.40</b>	<b>329.69</b>	<b>653.98</b>	<b>626.61</b>	<b>1,372.40</b>
	<b>Less :Unallocated Expenses</b>						
	- Depreciation	85.90	85.89	70.34	171.79	140.81	348.86
	- Finance Cost	166.25	165.47	152.95	331.72	294.82	623.93
	<b>TOTAL PROFIT BEFORE TAX</b>	<b>69.43</b>	<b>81.04</b>	<b>106.40</b>	<b>150.47</b>	<b>190.98</b>	<b>399.61</b>

STATEMENT OF ASSETS & LIABILITIES  
(As on 30th September, 2015)

(Rs. In Lacs)

Particulars	Half-Year ended 30.09.2015 (Un-Audited)	Half-Year ended 30.09.2014 (Un-Audited)	Year ended 31.03.2015 (Audited)
<b>EQUITY AND LIABILITIES</b>			
<b>Shareholders' Funds :</b>			
(a) Capital	697.16	697.16	697.16
(b) Reserves & Surplus	1,656.61	1,507.81	1,556.97
<b>Sub Total- Shareholders' funds</b>	<b>2,353.77</b>	<b>2,204.98</b>	<b>2,254.13</b>
<b>Non- Current Liabilities</b>			
(a) Long-term borrowings	1,515.31	1,577.62	1,528.49
(b) Deferred Tax liabilities (Net)	237.80	212.70	237.80
(c) Other long term liabilities	0.00	0.00	0.00
(d) Long term provisions	110.85	103.91	109.85
<b>Sub Total- Non Current Liabilities</b>	<b>1,863.96</b>	<b>1,894.23</b>	<b>1,876.14</b>
<b>Current Liabilities</b>			
(a) Short term borrowings	4,242.34	4,304.71	4,442.17
(b) Trade payables	2,439.14	2,241.79	2,846.67
(c) Other current liabilities	941.18	940.77	1,102.95
(d) Short term provisions	409.02	398.09	360.20
<b>Sub Total- Current Liabilities</b>	<b>8,031.68</b>	<b>7,885.36</b>	<b>8,751.99</b>
<b>TOTAL- EQUITY AND LIABILITIES</b>	<b>12,249.41</b>	<b>11,984.57</b>	<b>12,882.26</b>
<b>ASSETS</b>			
<b>Non-Current Assets</b>			
(a) Fixed Assets	3,055.50	3,127.06	3,133.57
(b) Non Current Investments	0.02	0.02	0.02
(c) Deferred Tax Assets	0.00	0.00	0.00
(d) Long term loans & advances	115.50	116.88	115.53
(e) Other Non Current assets	0.00	0.00	0.00
<b>Sub Total- Non- Current Assets</b>	<b>3,171.02</b>	<b>3,243.96</b>	<b>3,249.12</b>
<b>Current Assets</b>			
(a) Current Investments	0.00	0.00	0.00
(b) Inventories	3,679.16	2,769.72	3,671.14
(c) Trade Receivables	4,035.78	4,198.84	4,558.19
(d) Cash & cash equivalents	310.11	372.77	365.14
(e) Short term loans and advances	1,053.34	1,399.28	1,038.67
(f) Other current assets	0.00	0.00	0.00
<b>Sub Total - Current Assets</b>	<b>9,078.39</b>	<b>8,740.61</b>	<b>9,633.14</b>
<b>TOTAL - ASSETS</b>	<b>12,249.41</b>	<b>11,984.57</b>	<b>12,882.26</b>

## NOTES:

- The above results were reviewed by Audit Committee and thereafter approved and taken on record by the Board of Directors at their meeting held on 09th November, 2015.
- Primary Segment : The Company is primarily engaged in the business of PVC Products, which is governed by the same set of risk and return and hence, it is not required to furnish segment wise reporting for Business Segment. Hence, the Geographical Segment has been presumed to the Primary Segment. The Analysis of Geographical Segment is based on the currency risks and the disclosure has been made as per AS-17 issued by ICAI..
- The Company has common fixed assets for producing goods for domestic and international market, hence separate figure for capital employed can not be furnished.
- Previous year/ Quarter figures have been recasted / regrouped wherever necessary.
- There have not been any investors' greivences during the 3rd quarter of this Financial Year which needs any redressal.
- Segment Revenue, Segment Results, Segment assets and Segment liabilities shall have the same meaning as defined in the Accounting Standards on Segment Reporting (AS-17) issued by ICAI/ Company (Accounting Standards) Rules, 2006.
- The above information shall be furnished for each of the reportable primary segments as identified in accordance with AS-17, issued by ICAI/ Company (Accounting Standards) Rules, 2006.

For & on behalf of the Board of Directors of  
M/s MARVEL VINYL LIMITEDPAVAN KUMAR CHAWLA  
Managing Director  
DIN: 00101197PLACE: New Delhi  
DATE: 09th September, 2015