

MARVEL VINYL LIMITED

Regd. Office : G-73, Connaught Circus, New Delhi - 110 001

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31st DECEMBER 2013

FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31ST DECEMBER 2013							
Particulars		3 Months Ended			9 Months Ended		Year ended
		on 31.03.13					
		Rs. In Lacs					
		31.12.13	30.09.13	31.12.12	31.12.13	31.12.12	31.03.13
		Un-audited	Un-audited	Un-audited	Un-Audited	Un-Audited	Audited
1.	INCOME						
(a)	Net Sales / Income from Operations	4,482.78	4886.29	4,175.11	13,386.23	11,621.78	16,473.84
(b)	Other Operating Income	151.38	107.63	153.75	368.61	244.52	331.24
	Total Income from Operations (a+b)	4634.16	4993.92	4,328.86	13,754.84	11,866.30	16,805.09
2.	EXPENSES						
a.	Cost of material consumed	3,607.87	3242.85	3,287.29	9,877.73	8,389.87	11,735.42
b.	Purchase of Stock in Trade	160.83	189.74	151.60	381.14	705.71	746.85
c.	Changes in Inventories of Finished Goods, W.I.P. & stock in trade	(449.28)	330.11	(154.33)	(379.13)	(287.71)	(96.88)
d.	Employees benefit expense	288.78	261.43	238.45	815.51	657.51	940.37
e.	Depreciation & Amortisation expense	50.07	53.11	44.35	153.56	139.48	194.69
f.	Other Expenses	713.64	718.58	643.24	2,184.18	1,760.42	2,502.28
	Total	4,371.91	4,795.82	4,210.61	13,032.99	11,365.29	16,022.72
3	Profit from Operations before other income, finance costs & Exceptional Items (1-2)						
		262.25	198.10	118.25	721.85	501.01	782.37
4.	Other Income	3.27	2.04	58.95	7.36	79.94	154.94
5	Profit from ordinary activities before finance costs & Exceptional Items (3+4)	265.52	200.14	177.20	729.21	580.95	937.31
6.	Finance costs	168.34	120.13	107.20	425.71	381.12	512.83
7	Profit from ordinary activities after finance costs but before Exceptional Items (5 - 6)	97.18	80.01	70.00	303.50	199.83	424.48
8	Exceptional items	-	-	-	-	-	-
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	97.18	80.01	70.00	303.50	199.83	424.48
10	Tax Expenses	31.55	26.95	22.71	98.50	64.84	131.09
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	65.63	53.06	47.29	205.00	134.99	293.38
12	Extra Ordinary Items (net of tax expense Rs.... Lakhs)				0.02		
		0.00	0.02	0.01		0.02	0.03
13	Net Profit (+)/ Loss (-) for the period (11-12)	65.63	53.08	47.30	205.02	135.01	293.41
14	Paid-up equity share capital	497.16	497.16	497.16	497.16	497.16	497.16
	Face value of the share - Rs.10/-						
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year				-	-	991.57
16	Earning per share (EPS)						
	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	1.22	0.99	0.88	3.81	2.51	5.45
	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	1.22	0.99	0.88	3.81	2.51	5.45
17	Public Shareholding						
	-Number of shares	1358183	1358183	1358183	1358183	1358183	1358183
	-Percentage of shareholding	25.23	25.23	25.23	25.23	25.23	25.23
18	Promoters and promoter group shareholding						
a)	Pledged/Encumbered						
	-Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of shares(as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of shares(as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b)	Non- encumbered						
	-Number of shares	4024400	4024400	4024400	4024400	4024400	4024400
	-Percentage of shares(as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	-Percentage of shares(as a % of the total share capital of the company)	74.77	74.77	74.77	74.77	74.77	74.77

Particulars

3 Months ended on
31/12/2013

INVESTOR COMPLAINTS pending
at the beginning of the quarter received during the
quarter disposed of during the quarter remaining
unresolved at the end of the quarter

NIL

B

Geographical Segment wise revenue and results for the Quarter Ended on 31st December, 2013

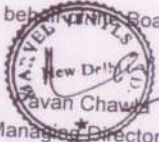
Particulars		3 Months Ended			9 Months Ended		Year Ended on
		Rs. In Lacs					
		31.12.13	30.09.13	31.12.12	31.12.13	31.12.12	31.03.13
		Un-audited	Un-Audited	Un-audited	Un-Audited	Un-Audited	Audited
1	Segment Revenue						
	Domestic						
	International	3,035.04	3587.01	3,205.07	9,092.00	9,234.74	12,469.80
	Unallocated-Inererst/other	1,454.41	1306.47	978.41	4,314.09	2,407.64	4,032.68
	Total	2.31	1.66	36.20	6.02	48.86	42.92
2	Segment Results	4491.76	4,895.14	4,219.68	13412.11	11,691.24	16,545.40
	Domestic						
	International	113.93	130.62	157.58	358.10	557.39	594.30
	Unallocated	199.35	144.32	27.79	518.67	114.21	494.80
	Total	2.31	1.66	36.20	6.02	48.86	42.92
	Less :Unallocated Expenses	315.59	276.60	221.57	882.79	720.46	1,132.02
	Depreciation						
	Finance Cost	50.07	53.11	44.35	153.56	139.48	194.69
		168.34	143.46	107.20	425.71	381.12	512.83
	Total Profit before tax	97.18	80.03	70.01	579.27	199.85	424.51

NOTES :

1. The above results were reviewed by Audit Committee and thereafter approved and taken on record by the Board of Directors at their meeting held on 13th February 2014.
2. Primary Segment : The Company is primarily engaged in the business of PVC Products, which is governed by the same set of risk and return and hence, it is not required to furnish segment wise reporting for Business Segment. Hence, the Geographical Segment has been presumed to the Primary Segment. The Analysis of Geographical Segment is based on the above currency risks.
3. The Company has common fixed assets for producing goods for domestic and international market, hence separate figure for capital employed can not be furnished.
4. Previous year/ Quarter figures have been recasted / regrouped wherever necessary.
5. There have not been any investors' greivences during the IIIrd quarter of this Financial Year which needs any redressal.

13th February, 2014
PLACE: New Delhi

For & on behalf of Board


 Manoj Chawla
 Managing Director