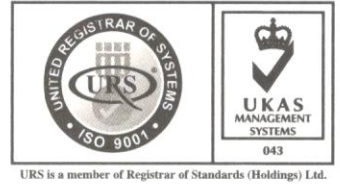


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Marvel Vinyls Limited

G-73, CONNAUGHT CIRCUS, NEW DELHI - 110 001, INDIA

Tel : +91-(11)-45306666 ; Fax : +91-(11)-45306677

Web - www.marvelvinyls.com E-Mail - enquiry@marvelvinyls.com

CIN NO.L74899DL1985PLC021085

Offices: New Delhi, Mumbai, Gwalior, Gurgaon **Plants:** Unit I & Unit II Sahibabad (U.P.), UNIT I, II & III MALANPUR (M.P.)

REF: MVL/2015-2016/STEX

July 09th, 2015

To,

The Manager,

Corporate Service Department

✓ Bombay Stock Exchange Limited

25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street,

MUMBAI- 400 001 (MAHARASHTRA)

Sub: Reconciliation of Share Capital Audit Report for the quarter ended June 30th, 2015

Dear Sir/Madam,

Please find enclosed herewith Reconciliation of Share Capital Audit Report in compliance with the Regulation 55A of SEBI (Depository & Participants) Regulation, 1996 for the Quarter ended on June 30th, 2015.

Please take the same on your record and oblige.

Thanking You,

For **MARVEL VINYL LIMITED**

PAVAN CHAWLA
Managing Director

DIN: 00101197



Copy to:

1. Ahmedabad Stock Exchange Limited
2. Delhi Stock Exchange Association Limited
3. Calcutta Stock Exchange Association Limited
4. Madras Stock Exchange Limited
5. Jaipur Stock Exchange Limited

Enclosed: Reconciliation of Share Capital Audit Report

ABHISHEK GUPTA & ASSOCIATES

Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT

CIN : L74899DL1985PLC021085
Authorised Capital : Rs. 110,000,000/-
ISIN No. : INE 345 L 01018

The Board of Directors
Marvel Vinyls Limited
G-73, Connaught Circus,
New Delhi - 110001

We have examined the register of members, beneficiary details furnished by the depositories and other records/ documents maintained by **Marvel Vinyls Limited** (hereinafter referred as "the Company") and its Registrar & Share Transfer Agent **Beetal Financial & Computer Services Private Limited**, for issuing this certificate in accordance with **Circular No. D&CC/FITC/CIR-16/2002 dated 31st December, 2002** issued by the Securities and Exchange Board of India (SEBI) and **Regulation 55A of SEBI (Depositories & Participants) Regulation, 1996**.

In our opinion and to the best of our knowledge and according to the information and explanations furnished to us and based on such verification as considered necessary, we hereby certify the number of equity shares of the Company held with Central Depository Services Limited (CDSL), National Securities Depository Limited (NSDL) and in physical form with respect to the issued / paid up, listed and admitted capital as on **30th June, 2015** as per details given below:

- | | |
|---|--|
| 1. For Quarter Ended | 30 th June, 2015 |
| 2. ISIN | INE 345 L 01018 |
| 3. Face Value | Rs. 10/- per share |
| 4. Name of the Company & Registration No. | Marvel Vinyls Limited L74899DL1985PLC021085 |
| 5. Registered Office Address | G-73, Connaught Circus, New Delhi - 110001 |
| 6. Correspondence Address | G-73, Connaught Circus, New Delhi - 110001 |
| 7. Telephone Nos. | 011-45306666 |
| 8. Email Address | cs@marvelvinyls.com |



9. Name of the Stock Exchanges where the Company's securities are listed

1. Delhi Stock Exchange (DSE)
2. Bombay Stock Exchange Limited (BSE)
3. Jaipur Stock Exchange (JSE)
4. Madras Stock Exchange (MSE)
5. Ahmedabad Stock Exchange (ASE)
6. Calcutta Stock Exchange (CSE)

| | Number of Equity Shares(Face Value Rs. 10/- per share) | % of Total Issued Capital |
|--|---|---------------------------|
| 10. Issued, Subscribed and Paid-up Capital | 53,82,583 | 100% |
| 11. Listed Capital (Exchange wise) (as per Company records) | | |
| BSE, DSE | 53,82,583 | 100% |
| JSE, CSE, MSE & ASE | 53,60,000 | 99.58% |
| 12. Held in Dematerialised form in CDSL | 36,42,280 | 67.668% |
| 13. Held in Dematerialised form in NSDL | 200 | 0.004% |
| 14. Physical | 17,40,103 | 32.328% |
| 15. Total no. of Shares | 53,82,583 | 100% |
| 16. Reasons for difference if any, between (10&11); (11 & 15) | Difference of 22,583 equity shares is on account of allotment of 22,583 shares on preferential basis subsequently after the initial public offer. | |

17. Certifying the details of changes in Share Capital during the quarter under consideration as per Table below:

| Particulars | No. of shares | Applied/ not applied for listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In-principal approval pending for Stock Exchange |
|--|---------------|----------------------------------|---------------------------|---------------------------|---------------------------|--|
| No shares were issued during the Quarter | | | | | | |

18. Register of Members is updated
(Yes/No)
(if not updated up to which date)

YES

19. Reference of previous quarter with regard to excess Dematerialised shares, if any

Not Applicable



20. Has the Company resolved the matter mentioned in point 19 above in the current quarter? If not, reasons why?

Not Applicable

21. Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of request pending

| Total no. of Demat requests | No. of Requests | No. of Shares | Reasons for delay |
|-----------------------------------|-----------------|---------------|-------------------|
| i) Confirmed after 21 days | Nil | Nil | N. A. |
| ii) Pending for more than 21 days | Nil | Nil | N.A. |

22. Name, Address, Fax no. of the Compliance Officer of the Company

Mr. Shishir Dudeja
Company Secretary
Marvel Vinyls Limited
G-73, Connaught Circus,
New Delhi - 110001
Ph : 011-4530 6666; 011-4530 6677

23. Name & Address, Telephone & Fax No. of the Auditor

Abhishek Gupta
Abhishek Gupta & Associates
Company Secretaries
16/10, 1st Floor, New Rohtak Road
Near MTNL Office, Karol Bagh
New Delhi - 110 005
Mob- +91-9910859837
Tele - 91-11-2363 7392

24. Appointment of common agency for share registry work

Beetal Financial & Computer Services
Private Limited
3rd Floor, 99, Madangir,
Behind Local Shopping Centre,
Near Dada Harsukhdas Mandir,
New Delhi - 110062
Ph - 011-29961281-83
Fax - 29961284
E-mail : beetal@beetalfinancial.com

For Abhishek Gupta & Associates
Company Secretaries

Abhishek Gupta
09/07/2015
Abhishek Gupta
Proprietor
C. P. No.: 12262



Date : 09-07-2015
Place : New Delhi