

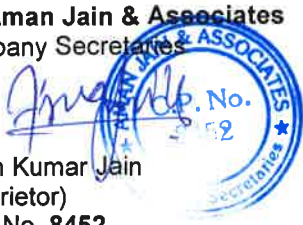


Reconciliation of Share Capital Audit

The Board of Directors
M/s Marvel Vinyls Limited
G-73, Connaught Circus,
New Delhi – 110 001.

1. We have examined the Register of Members and other records / documents maintained by M/s **Marvel Vinyls Limited** (the 'Company') for issuing this certificate in accordance with Circular No. D & CC/ FITTC / CIR – 17/ 2002 dated 31st December, 2002 issued by Securities and Exchange Board of India and Regulation 55A of SEBI (Depositories & Participants) Regulation, 1996, as amended from time to time.
2. We certify to the best of our knowledge and belief, and according to the information and explanations given to us, the information contained in this Reconciliation of Share Capital Audit Report is correctly extracted from the Company's records.
3. We certify to the best of our knowledge and belief, and according to the information and explanations given to us that the aggregate number of equity shares of the company held in physical as well as those held in Demat form tally with total number of issued / paid up, listed and admitted capital as on 30th September, 2012 as per details given in Annexure –I.
4. This certificate has been provided by us at the request of the Company and prepared solely for the purpose of submission to the Stock Exchanges where equity shares of the company are listed.

For Aman Jain & Associates
Company Secretaries


Aman Kumar Jain
(Proprietor)
C. P. No. 8452

New Delhi
The 25th day of October, 2012

Annexure - I

1. For the Quarter ended on : 30th day of September, 2012
2. ISIN Number : INE345L01018
3. Face Value : Equity Shares of Rs. 10/- each.
4. Name of the Company : Marvel Vinyls Limited
5. Registered Office Address : G-73, Connaught Circus
New Delhi -110001.
6. Corresponding Address : G-73, Connaught Circus
New Delhi -110001.
7. Telephone & Fax No. : Phone No. 011-45306666
Fax No. 011-45306677
8. Email address : corp@marvelvinyls.com
9. Concern Stock Exchanges : Delhi (DSE), Mumbai (BSE), Jaipur (JSE),
Madras (MSE), Ahmedabad (ASE) & Calcutta
(CSE)

		Number of Shares	% of Total Capital issued
10.	Issued Share Capital	5,382,583	100%
11.	Listed Capital : (BSE, DSE) : 5,382,583 (JSE, MSE, ASE, CSE) : 5,360,000	5,382,583	100%
12.	Held in Dematerialized Form in CDSL	1,900,480	35.308%
13.	Held in Dematerialized Form in NSDL	200	.004%
14.	Physical	3,481,903	64.688%
15.	Total (12+13+14)	5,382,583	100%

16. Reasons for difference between:

- i. Issued and Listed Capital – Difference of 22583 Equity Shares is due to:

Company has allotted 22,583 shares on preferential basis, subsequently after the initial public offer.



17. The details of changes in share capital during the quarter ended on 30th day of September, 2012, as per Table below:

TABLE

(Number of Shares)

Sl. No.	Particulars	Number of Shares	Listed on Stock Exchange	Admitted by NSDL	Admitted by CDSL
Increase					
1	Rights Issue.	N/A	N/A	N/A	N/A
2	Bonus Issue.	N/A	N/A	N/A	N/A
3	Preferential Issue	N/A	N/A	N/A	N/A
4	Initial Public Offer	N/A	N/A	N/A	N/A
5	Re – Issue of forfeited share.	N/A	N/A	N/A	N/A
6	Employee Stock Option Exercised.	N/A	N/A	N/A	N/A
7	Amalgamation/ Scheme of Arrangement.	N/A	N/A	N/A	N/A
8	Conversion of Loans/ Debentures.	N/A	N/A	N/A	N/A
9	Any other (to specify)	N/A	N/A	N/A	N/A
10	Buy – back	N/A	N/A	N/A	N/A
11	Capital Reduction	N/A	N/A	N/A	N/A
12	Forfeiture	N/A	N/A	N/A	N/A
13	Amalgamation/ Scheme of Arrangement	N/A	N/A	N/A	N/A
14	Any other (to specify)	N/A	N/A	N/A	N/A
	Net Increase/ Decrease	--	--	--	--

18. The Register of Member is updated. **Yes**

19. Reference of previous quarter with regard to excess dematerialize shares if any. **N.A.**

20. Has the company resolved any matter mentioned in point no. 19 above in current quarter, if not, reason why? **N. A.**

21. Mentioned the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay:

Total No. of request	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.



22. Details of Compliance Officer of the Company

Name: Mr. Ajay Tiwari

Telephone No. : 011- 45306666

23. Details of Certifying Company Secretary :

Name: Mr. Aman Kumar Jain
Company Secretary
C.P. No - 8452

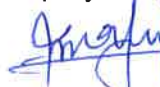
Telephone No. 9717490058

24. Details of Agency for Share Registry Work:

Name: Beetal Financial & Computer Services Pvt. Ltd.

Address: BEETAL HOUSE, 3rd Floor, 99 Madangir, Behind Local Shopping Centre,
New Delhi-110062

For Aman Jain & Associates
Company Secretaries


Aman Kumar Jain
(Proprietor)
C. P. No. 8452



New Delhi
The 25th day of October, 2012