

RECONCILIATION OF SHARE CAPITAL AUDIT

CIN : L74899DL1985PLC021085
Authorised Capital : ₹ 11,00,00,000/-
ISIN No. : INE 345L01018

The Board of Directors
Marvel Vinyls Limited.
G-73, Connaught Circus,
New Delhi – 110001

We have examined the register of members, beneficiary details furnished by the depositories and other records/ documents maintained by **Marvel Vinyls Limited.** (hereinafter referred as “the Company”) and its Registrar & Share Transfer Agent **Beetal Financial & Computer Services Private Limited**, for issuing this certificate in accordance with **Circular No. D&CC/FITTC/CIR-16/2002 dated 31st December, 2002** issued by the Securities and Exchange Board of India (SEBI) and **Regulation 55A of SEBI (Depositories & Participants) Regulation, 1996.**

In our opinion and to the best of our knowledge and according to the information and explanations furnished to us and based on such verification as considered necessary, we hereby certify that the number of equity shares of the Company held with Central Depository Services Limited (CDSL), National Securities Depository Limited (NSDL) and in physical form with respect to the issued / paid up, listed and admitted capital as on **30th September, 2018** as per details given below:

- | | |
|---|--|
| 1. For Quarter Ended | 30th September, 2018 |
| 2. ISIN | INE 345L01018 |
| 3. Face Value | Rs. 10/- per share |
| 4. Name of the Company & Registration No. | Marvel Vinyls Limited.
L74899DL1985PLC021085 |
| 5. Registered Office Address | G-73, Connaught Circus, New Delhi – 110001 |
| 6. Correspondence Address | G-73, Connaught Circus, New Delhi – 110001 |
| 7. Telephone Nos. | 011 – 45306611 |
| 8. Email Address | cs@marvelvinyls.com |
| 9. *Name of the Stock Exchanges where the Company's securities are listed | 1. Bombay Stock Exchange Limited (BSE)
2. Delhi Stock Exchange (DSE)
3. Jaipur Stock Exchange (JSE)
4. Madras Stock Exchange (MSE)
5. Ahmedabad Stock Exchange (ASE)
6. Calcutta Stock Exchange (CSE) |



	Number of Equity Shares (Face Value Rs. 10/- per share)	% of Total Issued Capital
10. Issued, Subscribed and Paid-up Capital	42,54,683	100%
11. *Listed Capital (Exchange wise) (as per Company records) BSE, DSE	42,54,683	100%
Out of which Number of Shares listed on JSE, CSE, MS, ASE	42,32,100	99.469%
12. Held in Dematerialised form in CDSL	36,46,680	85.710%
13. Held in Dematerialised form in NSDL	2,400	0.056%
14. Physical	6,05,603	14.234%
15. Total no. of Shares	42,54,683	100%
16. Reasons for difference if any, between (10 & 11); (11 & 15)	Difference of 22,583 equity shares is on account of allotment of 22,583 equity shares on preferential basis subsequently after Initial Public Offer.	

17. Certifying the details of changes in Share Capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied/not applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for Stock Exchange
No shares were issued during the Quarter						

18. Register of Members is updated (Yes/No)
(if not updated up to which date) YES

19. Reference of previous quarter with regard to excess Dematerialized shares, if any N.A

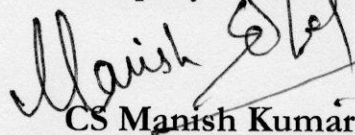
20. Has the Company resolved the matter mentioned in point 19 above in the current quarter If not, reasons why? N.A

21. Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of request pending

Total no. of Demat requests	No. of Requests	No. of Shares	Reasons for delay
i) Confirmed after 21 days	Nil	Nil	N.A.
ii) Pending for more than 21 days	Nil	Nil	N.A.



22. Name, Address, Fax no. of the Compliance Officer of the Company **Mr. Vijay Kumar Dwivedi**
Company Secretary & Compliance Officer
Marvel Vinlys Limited
G-73, Connaught Circus, New Delhi - 110001.
Ph. No. 011-45306611
23. Name & Address, Telephone & Fax No. of the Auditor **Mr. Manish Kumar**
Manish K & Associates
Company Secretaries
214, Durga Chambers, DB Gupta Road, Karol
Bagh, New Delhi - 110005
Ph : 9999 448 138
E-mail : csmanishsohal@gmail.com
24. Appointment of common agency for share registry work **Beetal Financial & Compute Services Private Limited**
3rd Floor 99, Madangir , Behind Local Shopping Complex, Near Dada Harsukhdas Mandir
New Delhi :-110062
Ph No:-011-29961281-83, Fax:- 29961284
E-mail:-beetal@beetalfinancial.com
25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE). **Not Applicable**

Date : 30/10/2018**Place : New Delhi****For Manish K & Associates**
Company Secretaries**CS Manish Kumar****Proprietor****ACS - 43111; C.P No. : 15931**

*** Note:** The equity shares of the Company were listed at Bombay Stock Exchange Limited, Delhi Stock Exchange Limited, Jaipur Stock Exchange, Madras Stock Exchange, Ahmedabad Stock Exchange and Calcutta Stock Exchange. However, as per the information provided to us by the management of the Company, except Bombay Stock Exchange Limited all the above Mentioned Stock exchanges have stopped functioning and have already been derecognized vide varied SEBI orders.