

ABHISHEK GUPTA & ASSOCIATES

Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT

CIN : L74899DL1985PLC021085
Authorised Capital : Rs. 110,000,000/-
ISIN No. : INE 345 L 01018

The Board of Directors
Marvel Vinyls Limited
G-73, Connaught Circus,
New Delhi - 110001

We have examined the register of members, beneficiary details furnished by the depositories and other records/ documents maintained by **Marvel Vinyls Limited** (hereinafter referred as "the Company") and its Registrar & Share Transfer Agent **Beetal Financial & Computer Services Private Limited**, for issuing this certificate in accordance with **Circular No. D&CC/FITC/CIR-16/2002 dated 31st December, 2002** issued by the Securities and Exchange Board of India (SEBI) and **Regulation 55A of SEBI (Depositories & Participants) Regulation, 1996**.

In our opinion and to the best of our knowledge and according to the information and explanations furnished to us and based on such verification as considered necessary, we hereby certify the number of equity shares of the Company held with Central Depository Services Limited (CDSL), National Securities Depository Limited (NSDL) and in physical form with respect to the issued / paid up, listed and admitted capital as on **31st December, 2014** as per details given below:

1. For Quarter Ended	31st December, 2014
2. ISIN	INE 345 L 01018
3. Face Value	Rs. 10/- per share
4. Name of the Company & Registration No.	Marvel Vinyls Limited L74899DL1985PLC021085
5. Registered Office Address	G-73, Connaught Circus, New Delhi - 110001
6. Correspondence Address	G-73, Connaught Circus, New Delhi - 110001
7. Telephone Nos.	011-45306666
8. Email Address	<u>cs@marvelvinyls.com</u>



9. Name of the Stock Exchanges where the Company's securities are listed
1. Delhi Stock Exchange (DSE)
 2. Bombay Stock Exchange Limited (BSE)
 3. Jaipur Stock Exchange (JSE)
 4. Madras Stock Exchange (MSE)
 5. Ahmedabad Stock Exchange (ASE)
 6. Calcutta Stock Exchange (CSE)

	Number of Equity Shares(Face Value Rs. 10/- per share)	% of Total Issued Capital
10. Issued, Subscribed and Paid-up Capital	53,82,583	100%
11. Listed Capital (Exchange wise) (as per Company records)		
BSE, DSE	53,82,583	100%
JSE, CSE, MSE & ASE	53,60,000	99.58%
12. Held in Dematerialised form in CDSL	36,42,280	67.668%
13. Held in Dematerialised form in NSDL	200	0.004%
14. Physical	17,40,103	32.328%
15. Total no. of Shares	53,82,583	100%

16. Reasons for difference if any, between (10&11); (11 & 15)

Difference of 22,583 equity shares is on account of allotment of 22,583 shares on preferential basis subsequently after the initial public offer.

17. Certifying the details of changes in Share Capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied/ not applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for Stock Exchange
No shares were issued during the Quarter						

18. Register of Members is updated (Yes/No)
(if not updated up to which date)

YES

19. Reference of previous quarter with regard to excess Dematerialised shares, if any

Not Applicable



20. Has the Company resolved the matter mentioned in point 19 above in the current quarter? If not, reasons why? **Not Applicable**

21. Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of request pending


Total no. of Demat requests	No. of Requests	No. of Shares	Reasons for delay
i) Confirmed after 21 days	Nil	Nil	N. A.
ii) Pending for more than 21 days	Nil	Nil	N.A.

22. Name, Address, Fax no. of the Compliance Officer of the Company
Mr. Shishir Dudeja
Company Secretary
Marvel Vinyls Limited
G-73, Connaught Circus,
New Delhi - 110001
Ph : 011-4530 6666; 011-4530 6677

23. Name & Address, Telephone & Fax No. of the Auditor
Abhishek Gupta
Abhishek Gupta & Associates
Company Secretaries
16/10, 1st Floor, New Rohtak Road
Near MTNL Office, Karol Bagh
New Delhi - 110 005
Mob- +91-9910859837
Tele - 91-11-2354 6346

24. Appointment of common agency for share registry work
Beetal Financial & Computer Services
Private Limited
3rd Floor, 99, Madangir,
Behind Local Shopping Centre,
Near Dada Harsukhdas Mandir,
New Delhi - 110062
Ph - 011-29961281-83
Fax - 29961284
E-mail : beetal@beetalfinancial.com

For Abhishek Gupta & Associates
Company Secretaries


Abhishek Gupta
Partner
C. P. No.: 12262

Date : 27-01-2015
Place : New Delhi