

**RECONCILIATION OF SHARE CAPITAL AUDIT**

CIN : L74899DL1985PLC021085  
Authorised Capital : ₹ 11, 00, 00,000/-  
ISIN No. : INE 345L01018

To,  
The Board of Directors  
Marvel Vinyls Limited,  
G-73, Connaught Circus,  
New Delhi - 110001

We have examined the register of members, beneficiary details furnished by the depositories and other records/ documents maintained by **Marvel Vinyls Limited** (hereinafter referred as "the Company") and its Registrar & Share Transfer Agent **Beetal Financial & Computer Services Private Limited**, for issuing this certificate in accordance with **Circular No. D&CC/FITTC/CIR -16/2002** dated **31st December, 2002** issued by the Securities and Exchange Board of India (SEBI) and **Regulation 55A of SEBI(Depositories & Participants) Regulation,(1996)**.

In our opinion and to the best of our knowledge and according to the information and explanations furnished to us and based on such verification as considered necessary, we hereby certify the number of equity shares of the Company held with Central Depository Services Limited (CDSL), National Securities Depository Limited (NSDL) and in physical form with respect to the issued / paid up, listed and admitted capital as on **31<sup>st</sup> December, 2018** as per details given below:

1.	For Quarter ended	31.12.2018
2.	ISIN	INE 345L01018
3.	Face Value	Rs.10/-
4.	Name of the Company	Marvel Vinyls Limited (L74899DL1985PLC021085)
5.	Registered Office Address	G-73, Connaught Circus, New Delhi - 110001
6.	Correspondence Address	G-73, Connaught Circus, New Delhi - 110001
7.	Telephone & Fax No.	Phone : 011 - 45306666
8.	Email Address	<a href="mailto:cs@marvelvinyls.com">cs@marvelvinyls.com</a>
9.	Name of the Stock Exchange where the Companies Securities are listed	1. Bombay Stock Exchange Limited (BSE) 2. Delhi Stock Exchange (DSE) 3. Jaipur Stock Exchange (JSE) 4. Madras Stock Exchange (MSE) 5. Ahmedabad Stock Exchange (ASE) 6. Calcutta Stock Exchange (CSE)





		Number of shares (Equity Shares) Rs 10/- Face Value	% of Total Issued Capital
10.	Issued Capital:	42,54,683	100.00%
11.	Listed Capital (Exchange-wise) (as per company records) BSE, DSE	42,54,683	100.00%
	Out of which Number of Shares listed on JSE, CSE, MS, ASE	42,32,100	99.469%
12.	Held in dematerialized form in CDSL	36,46,680	85.710%
13.	Held in dematerialized form in NSDL	2600	0.061%
14.	Physical	605403	14.229%
15.	Total No. of shares (12+13+14)	42,54,683	100.00%
16.	Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15)	Difference of 22,583 equity shares is on account of allotment of 22,583 shares on preferential basis subsequently after initial public offer.	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:-

Particulars***	No. of shares	Applied/ Not applied for listing	Listing on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (specify name)
N.A	N.A	N.A	N.A	N.A	N.A	N.A

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction  
Forfeiture, Any other (to specify)

18.	Register of Members is updated (Yes/No.) (if not, update upto which date)	Yes
19.	Reference of previous quarter with regards to excess dematerialised shares, if any.	Dematerialization request received from 2 shareholders for a total of 200 shares which have been dematerialized within stipulated time.





20.	Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?	Yes
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay	Nil

Total No. of demat requests	No. of request	No. of shares	Reason for delay
Confirmed after 21 days	NIL	NIL	N.A
Pending for more than 21 days	NIL	NIL	N.A

22. Name, Telephone & Fax no. of the Compliance Officer of the Company:

Mr. Vijay Kumar Dwivedi  
Company Secretary  
Marvel Vinlys Limited  
G-73, Connaught Circus, New  
Delhi:110001, Ph. No. 011-45306666

23 Name, Address & Fax No., Regn No. of the Certifying CA/CS:

Mr. Manish Kumar  
Manish K & Associates,  
Company Secretaries  
214, Durga Chambers, DB Gupta  
Road, Karol Bagh, New Delhi-  
110005  
Mobile No:- 9999448138  
Mem No. A43111, CP No. 15931

24 Appointment of Common Registry for Share Registry work. If yes, (name and address )

Beetal Financial & Compute  
Services Private Limited  
3<sup>rd</sup> Floor 99, Madangir, Behind  
Local Shopping Complex, Near  
Dada Harsukhdas Mandir New  
Delhi :-110062  
PH No:-011-29961281-83, Fax:-  
29961284  
E-mail:-beetal@beetalfinancial.com

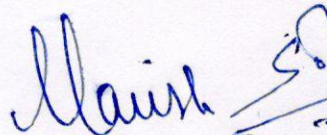





25. Any other detail that the CA/CS may like to provide e.g. BIFR Company, delisting from SE).

Not Applicable

Manish K & Associates  
Company Secretaries

CS Manish Kumar  
Proprietor  
ACS- A43111, C.P. No : 15931

DATE: 29.01.2019  
PLACE: NEW DELHI

*Note: The equity shares of the Company were listed at Bombay Stock Exchange Limited, Delhi Stock Exchange Limited, Jaipur Stock Exchange, Madras Stock Exchange, Ahmedabad Stock Exchange and Calcutta Stock Exchange. However, as per the information available with us, except Bombay Stock Exchange Limited, all the above Mentioned Stock exchanges have stopped functioning and have already been derecognized vide varied SEBI orders.*