



## AMAN JAIN & ASSOCIATES

COMPANY SECRETARIES

1643, First Floor, Sector - 3, Faridabad - 121004, MOB. NO. +91.97174.900.58

### Reconciliation of Share Capital Audit

**The Board of Directors  
Marvel Vinyls Limited  
G-73, Connaught Circus,  
New Delhi- 110001.**

1. We have examined the Register of Members and other records / documents maintained by M/s **Marvel Vinyls Limited** (the 'Company') for issuing this certificate in accordance with Circular No. D & CC / FITTC / CIR – 17 / 2002 dated 31<sup>st</sup> December, 2002 issued by Securities and Exchange Board of India and Regulation 55A of SEBI (Depositories & Participants) Regulation, 1996, as amended from time to time.
2. We certify to the best of our knowledge and belief, and according to the information and explanations given to us, the information contained in this Secretarial Audit Report is correctly extracted from the Company's records.
3. We certify to the best of our knowledge and belief, and according to the information and explanations given to us that the aggregate number of equity shares of the company held in physical form tally with total number of issued / paid up, listed and admitted capital as on 31<sup>st</sup> March, 2014 as per details given in Annexure –I.
4. This certificate has been provided by us at the request of the Company and prepared solely for the purpose of submission to the Stock Exchanges where equity shares of the company are listed.

**For Aman Jain & Associates**  
Company Secretaries

  
Aman Kumar Jain  
(Proprietor)  
C. P. No. 8452



Faridabad  
The 22<sup>nd</sup> day of April, 2014

### Annexure-I

1. For the Quarter ended on : 31<sup>st</sup> day of March, 2014
2. ISIN Number : INE345L01018
3. Face Value : 10/-
4. Name of the Company : Marvel Vinyls Limited.
5. Registered Office Address : G-73, Connaught Circus,  
New Delhi - 110001
6. Corresponding Address : G-73, Connaught Circus,  
New Delhi - 110001
7. Telephone & Fax No. : Ph. 011-45306666, Fax. 45306677
8. Email address : corp@marvelvinyls.com
9. Concern Stock Exchanges : Delhi (DSE), Mumbai (BSE), Jaipur  
(JSE), Madras (MSE), Ahmedabad  
(ASE) & Calcutta (CSE).

		Number of Shares	% of Total Capital issued
10.	Issued Share Capital	5,382,583	100%
11.	Listed Capital : (BSE, DSE) : 5,382,583 (JSE, CSE & MSE & ASE) : 5,360,000	5,382,583	100%
12.	Held in Dematerialized Form in CDSL	36,42,280	67.668
13.	Held in Dematerialized Form in NSDL	200	.004%
14.	Physical	17,40,103	32.328%
15.	Total (12+13+14)	5,382,583	100.00%

16. Reasons for differences between:

- i. Issued and Listed capital – Difference of 22583 Equity shares is due to :  
Company has allotted 22,583 shares on preferential basis, subsequently after the  
initial public offer.



17. The details of changes in share capital during the quarter ended on 31<sup>st</sup> day of March, 2014, as per Table below:

**TABLE**

(Number of Shares)

Sl. No	Particulars	Number of Shares	Listed on Stock Exchange	Admitted by NSDL	Admitted by CDSL
<b>Increase</b>					
1	Rights Issue.	N/A	N/A	N/A	N/A
2	Bonus Issue.	N/A	N/A	N/A	N/A
3	Preferential Issue	N/A	N/A	N/A	N/A
4	Initial Public Offer	N/A	N/A	N/A	N/A
5	Re – Issue of forfeited share.	N/A	N/A	N/A	N/A
6	Employee Stock Option Exercised.	N/A	N/A	N/A	N/A
7	Amalgamation/ Scheme of Arrangement.	N/A	N/A	N/A	N/A
8	Conversion of Loans/ Debentures.	N/A	N/A	N/A	N/A
9	Any other (to specify)	N/A	N/A	N/A	N/A
10	Buy – back	N/A	N/A	N/A	N/A
11	Capital Reduction	N/A	N/A	N/A	N/A
12	Forfeiture	N/A	N/A	N/A	N/A
13	Amalgamation/ Scheme of Arrangement	N/A	N/A	N/A	N/A
14	Any other (to specify)	N/A	N/A	N/A	N/A
	<b>Net Increase/ Decrease</b>	--	--	--	--

18. The Register of Member is updated.

**Yes**

19. Reference of previous quarter with regard to excess dematerialize shares if any. **N.A.**

20. Has the company resolved any matter mentioned in point no. 19 above in current quarter, if not, reason why? **N. A.**



21. Mentioned the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay:

Total No. of request	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22. Details of Compliance Officer of the Company

Name: Mr. Shikhar Goel  
Company Secretary

Telephone No. : 011-45306666

23. Details of Certifying Company Secretary :

Name: Mr. Aman Kumar Jain  
Practicing Company Secretary

Telephone No. 09717490058

24. Details of Agency for Share Registry Work:

Name: Beetal Financial & Computer Services Pvt. Ltd.

Address: BEETAL HOUSE, 3<sup>rd</sup> Floor, 99 Madangir, Behind Local Shopping Centre,  
New Delhi-110062

For Aman Jain & Associates  
Company Secretaries

  
Aman Kumar Jain  
(Proprietor)  
C. P. No. 8452



Faridabad  
The 22<sup>nd</sup> day of April, 2014